The APOKASC Catalog: Spectroscopic, Asteroseismic, and Rotational Data for a Large Sample of Kepler Stars

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The APOKASC Collaboration

The Need for Precision Stellar Astrophysics Origins Questions Planet Formation - Structure Formation Complex Observational Patterns: Things Move!  $\Rightarrow$ Precise Data Needed  $\Rightarrow$ Need Better Stellar Physics

#### APOGEE at a Glance

Slide: GZ

- The Apache Point Observatory Galactic Evolution Experiment
- The 4<sup>th</sup> (and final) SDSS-III project (2011 2014)
- A high-resolution, high signal-to-noise spectroscopic survey
- **Operates in the near-infrared** (H band): 1.51-1.68 μm
- **Targeted**  $\sim 10^5$  **RG stars** sampling the bulge, disk(s), and halo(es)
- DR10: T<sub>eff</sub>, [M/H], log g, [a/Fe]; 15 elements in progress

#### More numbers!

- S/N = 100 + / pixel
- R ~ 22,500
- 300 fibers at a time, 7 deg<sup>2</sup> FOV
- RV precision: <0.1 0.5 km/s
- Abundance precision: <0.1 dex



#### APOGEE + Asteroseismology



- APOGEE-Kepler Asteroseismology Collaboration (APOKASC)
  - 10,000 stars: giants with good log(g), planet host candidates, cool dwarfs with good rotations, etc.

- Seismically derived parameters included in DR10!
- Also overlap with CoRoT targets





Slide: GZ

**Automated Pipeline Analysis** Boutique analysis of 100,000 targets...NO. Automated fitting algorithm (FERRE) for the entire H band spectrum Ex post facto calibration of results against independent measurements – Star cluster members Asteroseismic log g

### Calibrating the Pipeline: Temperatures



### Calibrating the Pipeline: Metallicities



### Calibrating the Pipeline: Surface Gravity



# APOGEE: 100K Red Giant Spectra



#### Two Major Impacts of Asteroseismology

- We can measure fundamental properties (mass, radius, age, rotation) in bulk stellar populations
- Extremely precise surface gravities are a natural product
- We have entirely new categories of stellar observables
  - Surface CZ depth
  - He ionization
  - Core rotation
  - Core mass and density

Spectroscopy + Asteroseismology

2Gether 4Ever

## Waves are Generated by Turbulence in Stars





## Kepler mission: 150,000 stars monitored

#### Milky Way Galaxy





### Solar-like Oscillations in Kepler

 $v_{\mathsf{max}}$ 

**Rotational Splittings** 



16 Cyg A Metcalfe et al. 2012

Pure p-mode pattern



The observed MS pattern is a strong function of log g

From Chaplin & Miglio 2013

### Scaling Relations for Bulk Populations

- Two most basic observables:
  - Frequency of maximum power



Mean frequency spacing

$$\frac{M}{M_{\odot}} \simeq \left(\frac{\nu_{\max}}{\nu_{\max,\odot}}\right)^{3} \left(\frac{\Delta\nu}{\Delta\nu_{\odot}}\right)^{-4} \left(\frac{T_{\text{eff}}}{T_{\text{eff},\odot}}\right)^{3/2}$$
$$\frac{R}{R_{\odot}} \simeq \left(\frac{\nu_{\max}}{\nu_{\max,\odot}}\right) \left(\frac{\Delta\nu}{\Delta\nu_{\odot}}\right)^{-2} \left(\frac{T_{\text{eff}}}{T_{\text{eff},\odot}}\right)^{1/2}.$$



#### Two Tests of the Radius Scale

Hipparcos Parallaxes + IRFM Teff ⇒Infer R, Compare with Seismology Aguirre et al. 2012



Interferometric Radii: Compare with Seismology Huber et al. 2012



FIG. 1.— H-R diagram with the position of all stars calculated using spectroscopy, photometry and Hipparcos parallaxes. Solar metallicity BaSTI evolutionary tracks from 0.8-2.6  $M_{\odot}$  in steps of 0.01  $M_{\odot}$  are shown as grey lines. The dashed line marks the approximate location of the cool edge of the instability strip.

#### Good Radius Agreement!



# Testing the Scaling Relations: NGC 6791 (Miglio et al. 2012)

- We have eclipsing binaries and good abundance constraints
- Lower RGB masses can be predicted from MSTO masses
  Cluster (and EB) distances test radius inferences



#### Radius and Mass Scaling in Clusters

- Discrepancy for clump giant radii relative to RGB radii (~0.05) tied to structural properties
- Small but real mass difference ~0.06 Msun, RGB vs. that expected from EB constraints on the MS (Brogaard et al. 2012)



#### Miglio et al. (2012)

Figure 3. NGC6791: ratio between radii determined using L and  $T_{\text{eff}}$  ( $R_{\text{CMD}}$ ), and those obtained via Eq. 4 ( $R_{\text{seismo}}$ ). The mass of each star determined via Eq. 3 is colour coded.

#### The APOKASC Approach

- APOGEE sample: ~2,400 Red Giants
- Analyze light curves, extract mean asteroseismic properties (Δν, ν<sub>max</sub>)
- 1916 stars that pass quality control checks
- Scaling relations + grid-based modeling
- Check systematics
  - Spectroscopic inputs
  - Multiple pipelines

### Impact of Systematic Shifts in Spectroscopic Inputs



### The Bottom Line: Formal Uncertainties in R,M



#### Validation of our Kepler field results

Good Agreement with Optical Spectroscopy of Giants



#### A Test of Atmospheres

The difference between asteroseismic and spectroscopic log g is different for RC, RGB
 Is this an atmospheres or asteroseismic

systematic?



### **Results: Snapping Into Focus**



#### Mass Trends, Fixed [Fe/H]







#### Metallicity Trends, Fixed Mass





#### A Metallicity-Dependent Mixing Length?



#### The KIC Re-assessed

 We can evaluate the underlying stellar parameters against the KIC:
 – T<sub>eff</sub> (depends on extinction)

– Log g – [Fe/H]





### KIC Temperatures: An Overestimated Extinction



#### **KIC** Extinction

#### Zero Extinction

There is a large offset in  $T_{eff}$  between the IRFM and the spectroscopic scale if we adopt the KIC extinction map...

# An Independent Test: SED Fitting of Kepler Stars with Asteroseismic log g



Rodrigues et al. 2014, Submitted ApJ

1916 distances and extinctions for red giants with spectra and asteroseismic log g

#### Bottom Line: Inferred extinction ~0.41-0.42 KIC (also SAGA)

#### Rodrigues et al. Extinction Map



**KIC Extinction Map** 

SFD (Maximum) Extinction Map

#### Trouble In Halo-Land

Epstein et al. (2014)



Halo Star Masses From SR Are Well Above Expected Values....

### Do We Need to Go Beyond Scaling Relations?



Calibrate...Correct...OR

Boutique Modeling: Reasonable Mass!

Parallax+  $\Delta v$ : Reasonable Mass!

#### The Next Step: 10,000 spectra for December 2014



#### Future: SDSS-4 + K2

SDSS-4: will target a full magnitude and color limited Kepler sample
 (T<sub>eff</sub> < 6500 K, H <11); giants + dwarfs</li>
 K2 – numerous APOGEE targets already in fields, used for targeting. More opportunities possible (ask!)

#### **Moving Forward**

#### Spectroscopy

- Progress in understanding systematic shifts
- Individual abundance measurements
- Tying spectroscopy to the fundamental scale

#### Asteroseismology

- Evolutionary state diagnostics
- Separating systematic and random errors
- Calibrating against fundamental measurements (frequencies are not masses...)

Sample Selection Biases Must Be Assessed for Population Studies

#### Conclusions

- Papers submitted distances, asteroseismology, spectroscopy for large Kepler red giant samples (tables coming)
- KIC performance assessed
- Gaia benchmarks
- Coming soon:
  - Dwarf and Subgiant Catalog
  - Dwarf Metallicity Control Sample
  - CoRoGEE

Upcoming Conferences:

Santa Barbara, CA The Milky Way and its Stars: Stellar Astrophysics, Galactic Archaeology, and Stellar Populations Feb 2, 2015 - Feb 6, 2015

Bad Honnef, Germany Reconstructing the Milky Way History: Spectroscopic Surveys, Asteroseismology and Chemodynamical Models June 1, 2015- June 5, 2015